

PT ARCHI INDONESIA TBK

Public Expose 2026
FY 2025 Earnings Result
07 May 2026



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Table of Contents

01

FY 2025
Highlights

02

Operational
& Financial
Update

03

CSR
Program
and Award

04

Business
Prospect &
Focus 2026

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FY 2025 Highlights



FY 2025 HIGHLIGHT

Operational Highlight

Material Mined

35

mt

↑ ~7%

(FY 2024: 33 mt)

Gold Production

122

koz

↑ ~31%

(FY 2024: 93 koz)

Gold Grade

1.18

g/t

↑ ~16%

(FY 2024: 1.02 koz)

Financial Highlight

Revenue

496

US\$m

↑ ~72%

(FY 2024: US\$288m)

EBITDA

231

US\$m

↑ ~194%

(FY 2024: US\$79m)

Net Income

103

US\$m

↑ ~884%

(FY 2024: US\$10m)

FY 2025 Operational Highlights

- This year's performance reflects management's strong commitment to improving operations, highlighted by the resumption of the Araren Pit and the commencement of Marawuwung Pit into operation in early 2025.
- The development of Kopra Underground began in January 2025 following the portal opening in late December 2024.
- In Q1 2025, we installed new technology in our processing plant, resulting in improved plant availability and gold recovery.
- Gold production reached 122 koz at a grade of 1.18 g/t, exceeding full-year guidance by 2%.

FY 2025 Financial Highlights

- Total revenue reached US\$496 million, supported by operational improvements and gold price tailwinds.
- EBITDA reached US\$231 million, representing a 47% margin, while net profit reached US\$103 million or ~10x higher than FY 2024.
- Interim dividend distribution to shareholders of US\$30 million.

Other highlights

- On 16 June 2025, PT Toka Tindung Geothermal received geothermal permit and awarded as part of Strategic National Project (PSN).
- In Q4 2025, Lotus Archi established an official partnership with FIFA, in celebration of FIFA World Cup 2026™ marking a significant milestone as Lotus Archi initiate a new campaign "Healthy Wealthy".
- On 26 April 2025, the government increased gold royalties from a maximum of 10% to 16% for gold prices exceeding \$3,000.

PROJECT HIGHLIGHT



Underground Mining

- Total development for FY 2025 reached 1.2km.
- Total material mined was 84.8 kt, with 61.1 kt of ore, which translated to SR 0.4X.
- The average mined grade for FY 2025 was 3.8 g/t.
- Ground support installation continued to ensure safe access and long term stability in deeper levels.

Exploration

- In FY 2025, ARCI completed exploration drilling to a total of 85,893 meters.
- Total exploration capex spent up to December 2025 was \$9.3 million.
- As a result, Archi intersect gold mineralization with interval between 5 and 37 meters, with average grade between 5 and 27 g/t Au.

Geothermal

- Aiming to construct a geothermal power plant with a target installed capacity of 40 Megawatts (MW).

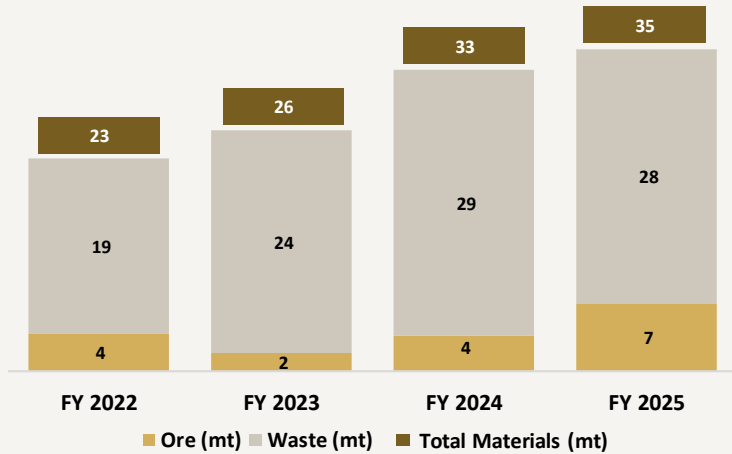
Operational & Financial Update



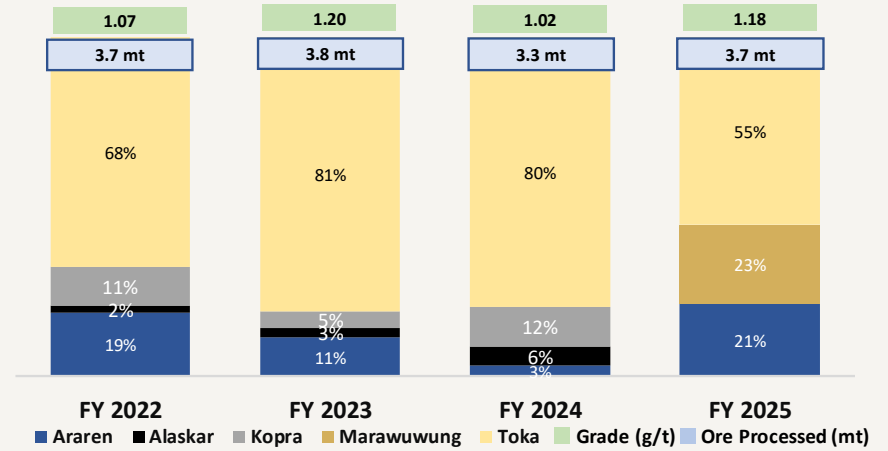
YEAR TO YEAR OPERATIONAL PERFORMANCE

Turning challenges into opportunity and stability through strong operations and unlocking new depth for sustainable growth.

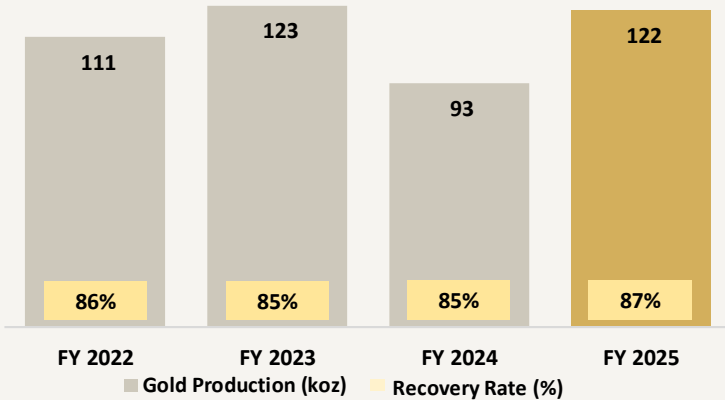
Materials Mined



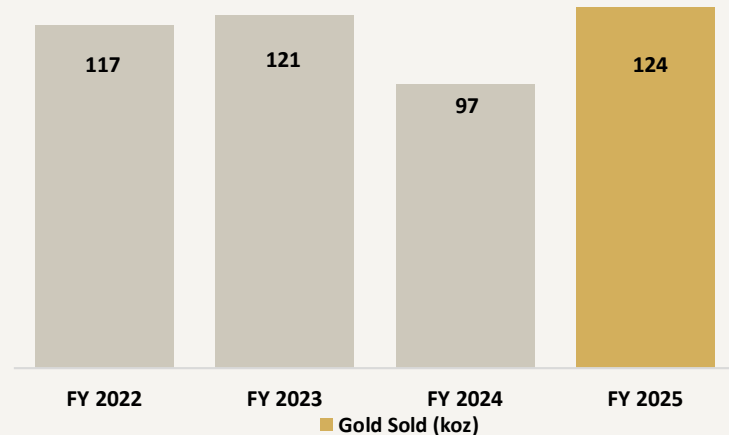
Gold Processed



Gold Production

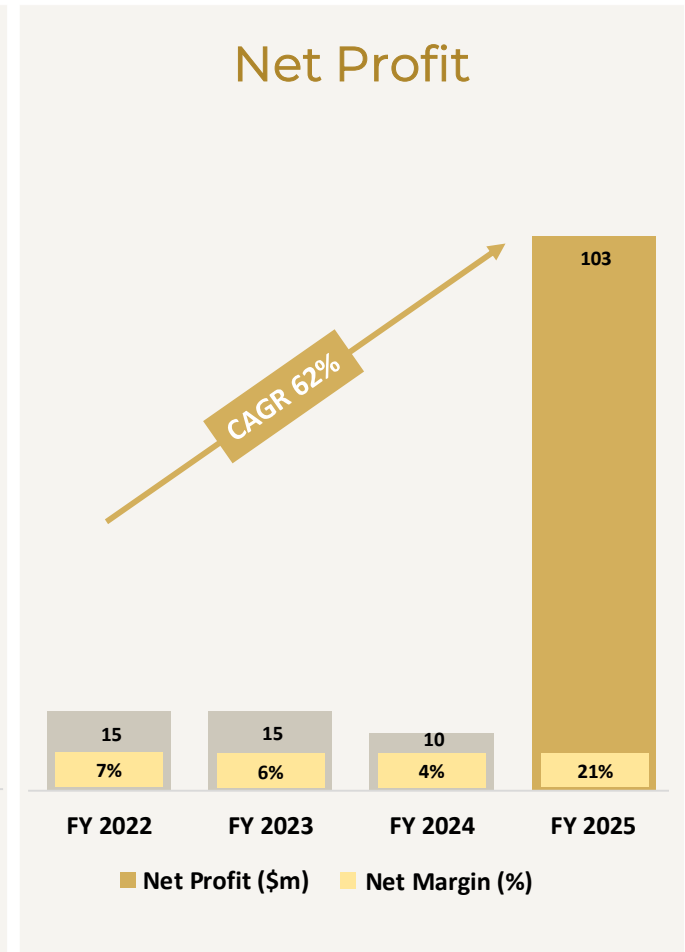
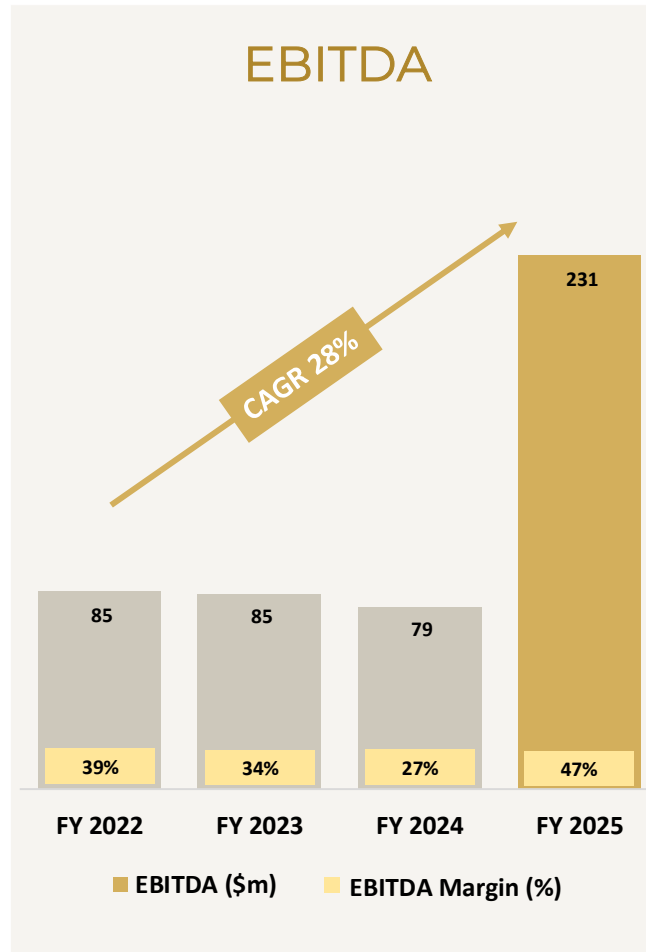
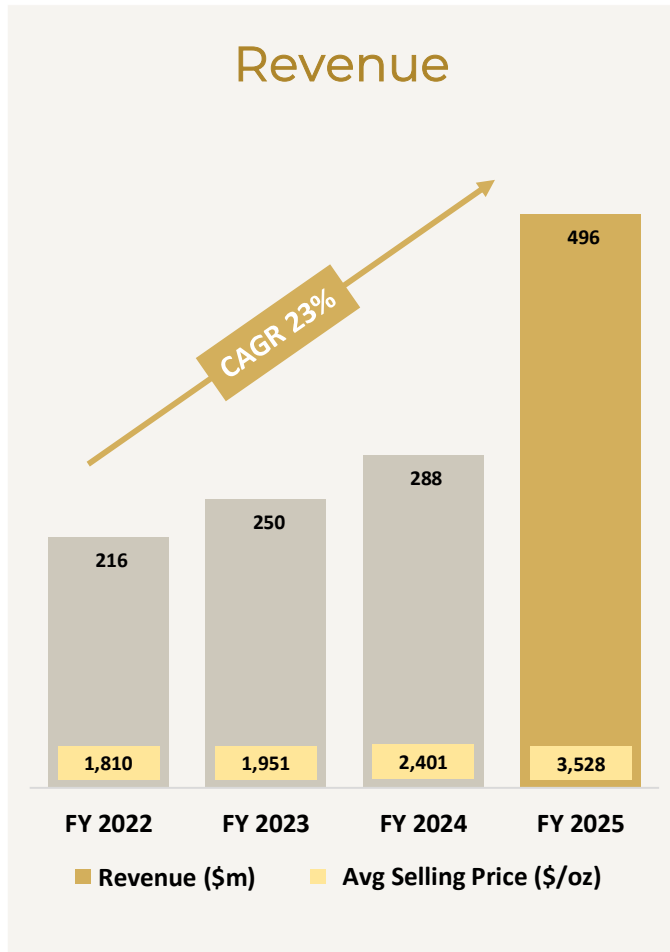


Gold Sold



YEAR TO YEAR FINANCIAL PERFORMANCE

Resilient through volatility, with continued margin disciplined

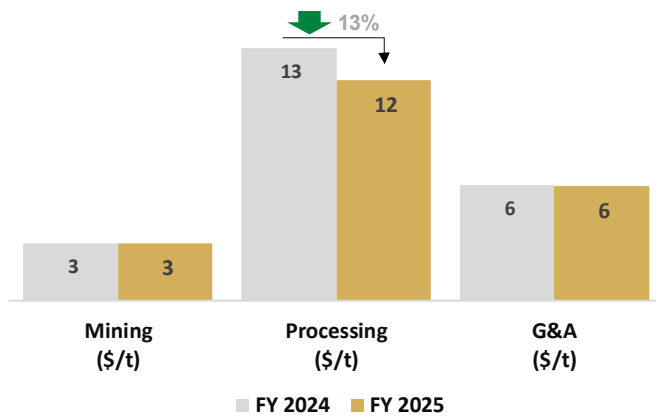


CAGR (Compound Annual Growth Rate)

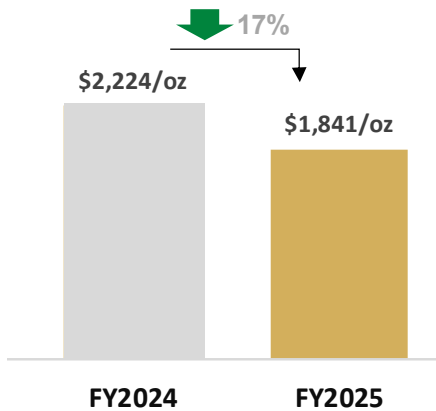
COST INDICATOR

Maintained cost efficiency despite higher royalty rates effective April 2025

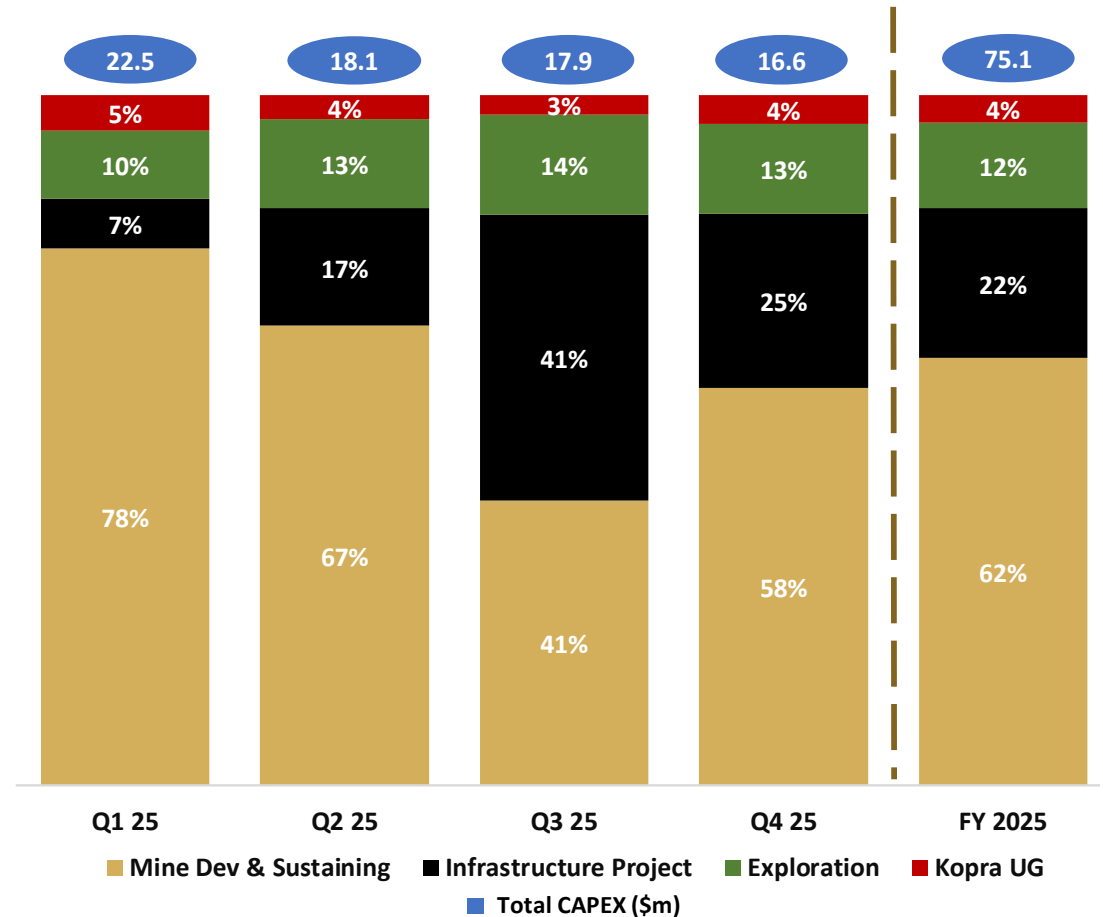
Unit Costs (\$/t)



AISC (\$/oz)



Capital Expenditure (\$m)



CSR Program & Award



CORPORATE SOCIAL RESPONSIBILITY



HEALTH

EDUCATION

ECONOMIC

SOCIAL-CULTURE

INFRASTRUCTURE

- First 1000 days of life program (2025: 1,623 people).
- Integrated Healthcare Center (2025: 2,189 people).
- Integrated care for the Elderly (2025: 76 people)
- Supplementary feeding of nutritious biscuits (2025 : 2.130 people)

- National Scholarship (2025: 34 people).
- Assistance for Educational Facilities and/or Infrastructure (2025: 1 PAUD & 1 Public Elementary School).

- Corn & Rice Cultivation Program (2025: 41 groups).
- Livestock Farming Program (Poultry, Pig, Cattle & Goat) (2025: 38 groups).
- MSME Business Strengthening Program (2025: 17 entrepreneurs).
- Sewing (Garment) Business Program (2025: 52 beneficiaries).
- Fishermen Program (2025: 245 beneficiaries).

- Worship facilities and/or infrastructure as well as relations in the religious sector (2025: 30 Worship facilities).
- Participation in preserving local culture and wisdom (2025: 14 villages/sub-district).
- Natural disaster assistance (2025: 1,894 families).

- Clean water program (2025: 5 villages/sub-district).
- Construction of Hatchery, Nursery House, & Maggot Home.
- Construction of dirt road into Telford road (2025: Batuputih Atas subdistrict).



AWARDS

PT Meares Sopotan Mining (MSM)



Penghargaan Program Penilaian Peringkat Kinerja Perusahaan dalam Pengelolaan Lingkungan Hidup – Peringkat Biru
Award for the Corporate Performance Rating Program in Environmental Management – Blue Rating

Penyelenggara : Menteri Lingkungan Hidup / Kepala Badan Pengendalian Lingkungan Hidup Republik Indonesia
Organizer : Minister of Environment / Head of Environmental Control Agency of the Republic of Indonesia
Tanggal : 10 April 2025
Date : April 10, 2025



Perusahaan Pelaksana Perbaikan Rumah Tidak Layak Huni dalam Rangka Penanggulangan Kemiskinan serta Mendukung Program Nasional 3 Juta Rumah di Kabupaten Minahasa Utara

Implementing Company for the Improvement of Uninhabitable Houses in the Context of Poverty Alleviation and Supporting the National Program of 3 Million Houses in North Minahasa Regency

Penyelenggara : Pemerintah Kabupaten Minahasa Utara
Organizer : North Minahasa Regency Government
Tanggal : 1 September 2025
Date : September 1, 2025



Keikutsertaan Lomba Kebersihan Sekota Bitung dalam Rangka Memperingati Hari Ulang Tahun Kemerdekaan Republik Indonesia ke-80 Tahun 2025

Participation in Bitung City Cleanliness Competition in Commemoration of the 80th Anniversary of the Independence of the Republic of Indonesia in 2025

Penyelenggara : Pemerintah Kota Bitung
Organizer : Bitung City Government
Tanggal : 15 Agustus 2025
Date : August 15, 2025



Partisipasi dalam Menyukseskan Festival Pesona Selat Lembah (FPSL) Kota Bitung Tahun 2025

Participation in Enlivening Pesona Selat Lembah Festival (FPSL) Bitung City 2025

Penyelenggara : Panitia Festival Pesona Selat Lembah tahun 2025
Organizer : Pesona Selat Lembah Festival Committee 2025
Tanggal : 13 Oktober 2025
Date : October 13, 2025

PT Tambang Tondano Nusajaya (TTN)



Penghargaan Program Penilaian Peringkat Kinerja Perusahaan dalam Pengelolaan Lingkungan Hidup – Peringkat Biru
Award for the Corporate Performance Rating Program in Environmental Management – Blue Rating

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Organizer : Minister of Environment / Head of Environmental Control Agency of the Republic of Indonesia
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Organizer : Bitung City Government
Tanggal : 15 Agustus 2025
Date : August 15, 2025

Business Prospect & Focus 2026



Q1 2026 SNAPSHOT

Operational Highlight

Material Mined

10

mt

↑ ~42%

(Q1 2025: 7 mt)

Gold Production

29

koz

↑ ~36%

(Q1 2025: 21 koz)

Gold Grade

1.11

g/t

↑ ~22%

(Q1 2025: 0.91 koz)

Gold Sold

22

koz

↑ ~11%

(Q1 2025: 20 koz)

Financial Highlight

Revenue

137

US\$m

↑ ~51%

(Q1 2025: US\$91m)

EBITDA

63

US\$m

↑ ~102%

(Q1 2025: US\$31m)

Net Income

30

US\$m

↑ ~188%

(Q1 2025: US\$10m)

BUSINESS PROSPECTS & FOCUS 2026

1 Gold production target to grow minimum 15%.

2 Processing plant capacity upgrade to increase throughput from 4 Mtpa to 6 Mtpa and improving gold recovery to accelerate gold production and maximize NPV, with construction scheduled to commence in H1 2026.

3 Expand underground mining initiatives within Toka Tindung Project by initiating new underground opportunities in Marawuwung.

4 Identify areas with gold potential by intensifying exploration through geophysical study (utilizing airborne geophysical survey), targeted drilling and improved geological understanding.

5 Advancing a balanced growth strategy by combining organic expansion with targeted inorganic opportunities.



**Archi
Indonesia**

**Thank
You!**

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