

Number : 0002/ARCHI/1/2022/G
Attachments : 4 (four) sets

Jakarta, 04th January 2022

To:

Dewan Komisiner
Otoritas Jasa Keuangan (OJK)
Gedung Soemitro Djojohadikusumo
Jalan Lapangan Banteng Timur No. 2-4
Jakarta 10710

Attention : Kepala Eksekutif Pengawas Pasar Modal
Subject : Report on the Realization of the Use of Proceeds from the Initial Public Offering of PT Archi Indonesia Tbk, as at 31st December 2021

Yours faithfully,

In connection with the reporting obligations as required in the Financial Services Authority Regulation Number 30/POJK.04/2015 concerning the Report on the Realization of the Use of Proceeds from the Public Offering and the Decree of the Board of Vice President Directors of the Jakarta Stock Exchange Number Kep-306/BEJ/07-2004 in particular the Regulation Number I-E concerning Obligations Submission of Information, We are PT Archi Indonesia Tbk. (the "**Company**") hereby submits the Report on the Realization of the Use of Proceeds from the Initial Public Offering of New Shares along with the Disclosure of Details of the Costs in connection with the Initial Public Offering issued by the Company as at 31st December 2021.

We thank you for kind attention.

Sincerely Yours,
PT Archi Indonesia Tbk.

(signed on duty stamp in Bahasa Version)

Rudy Suhendra
Vice President Director



Attachment 1 – Report on the Realization of the Use of Proceeds from the Initial Public Offering

**Report on the Realization of the Use of Proceeds from the Initial Public Offering
PT Archi Indonesia Tbk.
As at 31st December 2021**

No	Type of Public Offering	Effective Date	Proceeds from Public Offering			Plan of Use of Proceeds			Realization of Use of Proceeds			Remaining Proceeds from Public Offering
			Total Proceeds from Public Offering	Cost of Public Offering	Net Proceeds	Partial Payments of Principal of Bank Loan	Financing for Operational Activities and Working Capital	Total	Partial Payments of Bank Loans	Financing for Operational Activities and Working Capital	Total	
1.	Initial Public Offering	28 June 2021	Rp931,875,000,000	Rp26,688,692,629	Rp905,186,307,371	Rp859,925,514,430	Rp45,260,792,941	Rp905,186,307,371	Rp859,925,514,430	Rp45,260,792,941	Rp905,186,307,371	Rp-
	Total		Rp931,875,000,000	Rp26,688,692,629	Rp905,186,307,371	Rp859,925,514,430	Rp45,260,792,941	Rp905,186,307,371	Rp859,925,514,430	Rp45,260,792,941	Rp905,186,307,371	Rp-

Jakarta, 04th January 2022
PT Archi Indonesia Tbk.

(signed in Bahasa Version)

Rudy Suhendra
Vice President Director

Attachment 2 – Report on the Realization of the Initial Public Offering Costs

Report on the Realization of the Initial Public Offering Costs
PT Archi Indonesia Tbk.
As at 31 December 2021

No	Type of Public Offering	Effective Date	Cost of Public Offering	Realization of the Initial Public Offering Costs	Remaining Cost of Initial Public Offering
1.	Initial Public Offering	28 th June 2021	Rp26,688,692,629	As at 31st December 2021 Rp26,688,692,629 (including payments in United States Dollars at the exchange rate of Rp14,262). With details as follows: - Underwriting Fee amounting to Rp15,943,718,479 - Management Fee amounting to Rp538,957,170 - Selling Fee amounting to Rp538,957,170 - Capital Market Supporting Professional Fees amounting to Rp8,098,495,287 - Capital Market Supporting Institution Fees amounting to Rp40,000,000; and - Other fees amounting to Rp1,528,564,523.	Rp-
	Total		Rp26,688,692,629	Rp26,688,692,629	Rp-

Note: Payment of Initial Public Offering Costs above uses US Dollar and Rupiah in accordance with the transactions conducted.

Jakarta, 04th January 2022
PT Archi Indonesia Tbk.

(signed in Bahasa Version)

Rudy Suhendra
 Vice President Director

Attachment 3 – Report on the Realization of Partial Payment of Bank Loans

Report on the Realization of Partial Payment of Bank Loans
PT Archi Indonesia Tbk.
As at 31st December 2021

No	Description	Realization of Partial Payment of Bank Loans
Creditors (Loans in US\$)		
1.	Lembaga Pembiayaan Ekspor Indonesia	Rp107,688,481,119
2.	PT Bank Mandiri (Persero) Tbk.	Rp235,936,453,727
3.	PT Bank Mandiri (Persero) Tbk. (Singapore branch)	Rp268,872,214,501
4.	PT Bank Syariah Indonesia Tbk.	Rp113,912,672,117
5.	Credit Suisse AG (Singapore branch)	Rp31,867,138,061
6.	PT Bank Woori Saudara Indonesia 1906, Tbk.	Rp20,420,114,707
7.	PT Bank Rakyat Indonesia (Persero) Tbk.	Rp63,702,082,355
Creditors (Loans in Rp)		
8.	PT Bank Mandiri (Persero) Tbk.	Rp17,526,357,843
	Total	Rp859,925,514,430

Note: Partial Payment of Bank Loans above uses US Dollar and Rupiah in accordance with the transactions conducted.

Jakarta, 04th January 2022
PT Archi Indonesia Tbk.

(signed in Bahasa Version)

Rudy Suhendra
 Vice President Director

Attachment 4 - Report on the Realization of Financing for Operational Activities and Working Capital

Report on the Realization of Financing for Operational Activities and Working Capital
PT Archi Indonesia Tbk.
As at 31st December 2021

No	Type of Public Offering	Effective Date	Financing for Operational Activities and Working Capital	Realization of Financing for Operational Activities and Working Capital	Remaining Cost of Operational Activities and Working Capital
1.	Initial Public Offering	28 th June 2021	Rp45,260,792,941	As at 31st December 2021 Rp45,260,792,941 With details as follows: - Payments to suppliers related to the operational costs of PT Meares Soputan Mining amounting to Rp17,048,398,531; and - Payments to suppliers related to the operational costs of PT Tambang Tondano Nusajaya amounting to Rp28,212,394,410.	Rp-
	Total		Rp45,260,792,941	Rp45,260,792,941	Rp-

 Jakarta, 04th January 2022

PT Archi Indonesia Tbk.
(signed in Bahasa Version)
Rudy Suhendra

Vice President Director