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Attachments : 2 (two) set(s)

Jakarta, 12 July 2021

To:

**Board of Commissioner/ Dewan Komisiner  
Financial Services Authority / Otoritas Jasa Keuangan (OJK)**  
Gedung Soemitro Djojohadikusumo  
Jalan Lapangan Banteng Timur No. 2-4  
Jakarta 10710

**Attention : Executive Head of Capital Market / Kepala Eksekutif Pengawas Pasar Modal  
Subject : Report on the Realization of the Use of Proceeds from Initial Public Offering of PT  
Archi Indonesia Tbk. as at 30 June 2021**

Yours faithfully,

In connection with the reporting obligations as required in the Financial Services Authority Regulation Number 30/POJK.04/2015 concerning the Report on the Realization of the Use of Proceeds from the Public Offering and the Decree of the Board of Directors of the Jakarta Stock Exchange Number Kep-306/BEJ/07-2004 in particular the Regulation Number I-E concerning Obligations Submission of Information, We are PT Archi Indonesia Tbk. (the "**Company**") hereby submits the Report on the Realization of the Use of Proceeds from the Public Offering of New Shares along with the Disclosure of Details of the Costs in connection with the Initial Public Offering issued by the Company as at 30 June 2021.

We thank you for kind attention.

Sincerely Yours,  
**PT Archi Indonesia Tbk.**

*(signed on duty stamp in Bahasa Version)*

**Adam Jaya Putra**  
Director

Attachment 1 – Report on the Realization of the Use of Proceeds from the Public Offering

**Report on the Realization of the Use of Proceeds from the Public Offering  
PT Archi Indonesia Tbk.  
As at 30 June 2021**

No	Type of Public Offering	Effective Date	Proceeds from Public Offering			Plan of Use of Proceeds			Realization of Use of Proceeds			Remaining Proceeds from Public Offering
			Total Proceeds from Public Offering	Cost of Public Offering	Net Proceeds	Partial Payments of Principal of Bank Loan	Working Capital	Total	Partial Payments of Bank Loans	Working Capital	Total	
1.	Initial Public Offering	28 June 2021	Rp931,875,000,000	Rp26,500,000,000	Rp905,375,000,000	Rp859,565,000,000	Rp45,810,000,000	Rp905,375,000,000	-	-	-	Rp905,375,000,000
	<b>Total</b>		<b>Rp931,875,000,000</b>	<b>Rp26,500,000,000</b>	<b>Rp905,375,000,000</b>	<b>Rp859,565,000,000</b>	<b>Rp45,810,000,000</b>	<b>Rp905,375,000,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>Rp905,375,000,000</b>

Note : At the date of issuance of this letter, the Company has realized the use of proceeds in connection with the payment of part of the principal of the bank loan amounting to Rp859,565 million. Regarding the use of funds to finance operational activities and working capital, the Company is currently still in the process of allocating funding.

Jakarta, 12 July 2021  
**PT Archi Indonesia Tbk.**

*(signed on duty stamp in Bahasa Version)*

**Adam Jaya Putra**  
Director



Attachment 2 – Disclosure of Details of the Costs in connection with the Initial Public Offering

**Disclosure of Details of the Costs in connection with the Initial Public Offering  
PT Archi Indonesia Tbk.  
As at 30 June 2021**

No	Type of Public Offering	Effective Date	Estimated Cost of Public Offering	Details of the Costs in connection with the Initial Public Offering	Remaining Estimated Cost of Public Offering
1.	Penawaran Umum Saham Perdana	28 June 2021	Rp26,500,000,000	Rp3,382,742,648 (including payments in United States Dollars at the exchange rate of Rp.14,262).  The details are as follows: - Capital Market Supporting Professional Fees amounting to Rp3,117,221,513; and - Other costs of Rp265,521,135	Rp23,117,257,352
	<b>Total</b>		<b>Rp26,500,000,000</b>	<b>Rp3,382,742,648</b>	<b>Rp23,117,257,352</b>

Jakarta, 12 July 2021  
**PT Archi Indonesia Tbk.**

*(signed on duty stamp in Bahasa Version)*

**Adam Jaya Putra**  
Director